

## DONOR DISCLOSURE INFORMATION

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To reduce University of Virginia's impact on the environment and printing costs, and provide current and prospective donors with the most up-to-date disclosure statements, UVA Health System has posted this information online. These statements will inform you of the following: how your contact and donor information may be used, donor rights and consents, and the application of administrative fees and the management of endowed funds.

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### Privacy Notice

The University of Virginia is strongly committed to maintaining the privacy and security of confidential personal information and other highly sensitive data that it collects. Our privacy and public records obligations are governed by applicable Virginia statutes, including, but not limited to, the Virginia Privacy Protection Act of 1976, the Virginia Freedom of Information Act and by any applicable U.S. federal laws.

Please visit the following site for more complete information:

<http://www.virginia.edu/siteinfo/privacy>

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### Donor's Consent for Public Acknowledgment

The University of Virginia is grateful for the support it receives from alumni, parents and friends. One of the ways we express our thanks is by listing the names of donors in web-based and/or print honor rolls. Should you wish that your name not appear as a donor, please notify donor relations at (800) 297-0102 if you have not already done so.

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### Fiduciary Responsibility of UVA Health Foundation

UVA Health System Development works to advance the teaching, research, and patient care mission of UVA Health System through resource development, financial stewardship, and advocacy among donor constituencies.

The University of Virginia Health Foundation is a private, non-profit charitable organization created to coordinate fundraising efforts on behalf of entities comprising UVA Health System,



including the School of Nursing, the School of Medicine, and UVA Medical Center. The Foundation receives gifts in support of the Health System and dispenses funds in accordance with donors' intentions and Health System priorities. Responsibility for governance of the Foundation, including oversight of finance and auditing, is vested in its Board of Trustees.

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### Administrative Fee on Gifts

UVA Health System and its affiliated foundations apply a 5% administrative fee to all restricted gifts and pledge payments to support School of Medicine, School of Nursing and Medical Center operations.

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### Donor Advised Funds

A donor-advised fund established at a public charity allows donors to make a charitable contribution and receive immediate tax benefits, while recommending grants from these funds to non-profits over time. Please call Health System Development at (800) 297-0102 if you would like to direct funds to the Health System.

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### Endowments

University of Virginia Investment Management Company (UVIMCO) provides investment services to the University and its related foundations. Gifts are managed and invested in accordance with UVIMCO's endowment investment policies. The total return earned in excess of the amount approved annually for payout will be retained in the endowment principal to protect from the effects of inflation and to allow for growth. Alternatively, as allowed by the terms of the endowment agreement, when the payout is not needed for purposes of the fund, the return of payout may be added to the endowment fund principal. In the event the fund does not reach endowment minimum, or the program ceases to exist at UVA, proceeds from the fund will be utilized in an area and manner as closely related as possible to the original intent and purposes for which the fund was established.

Visit the following [link](#) for more information on University of Virginia Investment Management Company.

### Fundraising Permit

Financial statements for the University of Virginia Health Foundation are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218.

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### Unsubscribing from UVA Health System Publications and Solicitations

If you prefer not to receive further fundraising information from UVA Health System, please contact us at (800) 297-0102.

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### Contact Us

For additional information regarding the Donor Disclosure Information, please contact us at (800) 297-0102.